

(Constituted in Republic of Singapore pursuant to a Trust Deed dated 29 January 2008 (as amended))

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## **ANNOUNCEMENT**

### **ISSUE AND LISTING OF NEW UNITS UNDER THE DISTRIBUTION REINVESTMENT PLAN**

*4 March 2016* - Mapletree Industrial Trust Management Ltd., as manager (the “Manager”) of Mapletree Industrial Trust (“MIT”), wishes to announce that it will issue 15,534,012 new units in MIT (“New Units”) at an issue price of S\$1.4736 per Unit pursuant to MIT’s distribution reinvestment plan (“DRP”) in respect of MIT’s distribution for the Third Quarter Financial Year 2015/2016 from 1 October 2015 to 31 December 2015 (the “3QFY15/16 Distribution”) on 7 March 2016.

The New Units will be credited by 7 March 2016 to securities accounts of MIT unitholders (“Unitholders”) who have elected to participate in the DRP. The New Units will commence trading on the Main Board of Singapore Exchange Securities Trading Limited (“SGX-ST”) at 9.00 a.m. on 7 March 2016.

The New Units will rank *pari passu* in all respects with the existing Units.

Following the issuance of the New Units, the total number of MIT Units in issue has increased from 1,785,397,487 to 1,800,931,499.

Unitholders who did not elect or partially elected to participate in the DRP and overseas Unitholders who did not provide registered addresses in Singapore to The Central Depository (Pte) Limited, will receive their respective entitlements to the 3QFY15/16 Distribution in cash on 7 March 2016.

As stated in the announcement dated 26 January 2016, the Manager will suspend the application of the DRP after the 3QFY15/16 Distribution.

By order of the Board  
Wan Kwong Weng  
Joint Company Secretary  
Mapletree Industrial Trust Management Ltd.  
(Company Registration No. 201015667D)  
As Manager of Mapletree Industrial Trust

**Important Notice**

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MIT is not necessarily indicative of the future performance of MIT.